

Capital Markets Updates

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Birko Birlesik Koyunlular Mensucat Ticaret ve Sanayi regarding its share capital increase in the amount of TL 42,711,685.87. It has been further stated that the newly issued shares will be offered to public. Any newly shares not purchased will be bought by the Directors of the Company.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of LDR Turizm for bonds/financial bills with a nominal issuance ceiling of TL 100 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Deva Holding for bonds/financial bills with a nominal issuance ceiling of TL 150 million. It has been further stated that such debt instruments are planned to be sold to the qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Yapi Kredi Finansal Kiralama for bonds/financing bills with a nominal issuance ceiling of TL 2.5 billion. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkiye Garanti Bankasi for mortgage-backed securities with a nominal issuance ceiling of Euro 2 billion. It has been further stated that such debt instruments are planned to be sold abroad.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Ak Faktoring for bonds/financial bills with a nominal issuance ceiling of TR 180 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of TEB Finansman for bonds/financial bills with a nominal issuance ceiling of TR 350 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- Pursuant the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Yapi Kredi Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 665 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- Pursuant the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Aktif Yatirim Bankasi for bonds/financial bills/structured debt instrument with a nominal issuance ceiling of TL 700 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or with public offering.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Bereket Varlik Kiralama for lease certificates based on management contracts and trading with a nominal issuance ceiling of US\$ 200 million. It has been further stated that such debt instruments are planned to be sold abroad.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Halk Varlik Kiralama for other lease certificates with a nominal issuance ceiling of TL 400 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- In line with the Weekly Bulletin of the Capital Markets Board, the Board has approved the establishment of the funds namely; Albaraka Portfoy Yonetimi A.S. Hisse Senedi Semsiyeye Fonu and Albaraka Portfoy Yonetimi A.S. Katilim Semsiyeye Fonu.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the establishment of the fund namely; Albaraka Portfoy Yonetimi A.S. Fintech Girisim Sermayesi Yatirim Fonu.
- In line with the Weekly Bulletin of the Capital Markets Board, the Board has approved the request of Katmerciler Arac Ustu Ekipman Sanayi ve Ticaret for adoption of registered capital system. The Company has a capital of TL 25 million and its registered capital ceiling is determined as TL 450 million.
- As per the statement of Aselsan Elektronik Sanayi ve Ticaret in the Public Disclosure Platform, the Company has applied to the Capital Markets Board for the approval of the offering circular prepared within the scope of its secondary public offering.
- As per the statement of Deniz Finansal Kiralama made in the Public Disclosure Platform, the Board has approved the issuance of financial bills with a nominal value of TL 2,790,804 and having a maturity of 168 days. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant the statement of Huzur Faktoring made in the Public Disclosure Platform, the Company completed the issuance of financial bills with a nominal value of TL 65 million and having a maturity of 175 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- As per the announcement of Ziraat Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 17.5 billion and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors or via private placement in the local market.
- As per the announcement of Zorlu Enerji Elektrik Uretim made in the Public Disclosure Platform, the Company has completed the issuance of lease certificates with a nominal issuance ceiling of TL 300 billion and having a maturity of 728 days. It has been further stated that such debt instruments were sold to qualified investors or via private placement without public offering in the local market.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control over Demak Gida Sanayi ve Dis Ticaret by Transmed Lebanese Holding SAL.