

Capital Markets Updates

- In line with the announcement of Is Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of bonds/financial bills with nominal values of TL 145,134,000 and TL 7,670,000 respectively within a nominal issuance ceiling of TL 221 million and having maturities of 31 and 60 days respectively. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of Akbank made in the Public Disclosure Platform, the Bank has completed the book-building for the issuance of financial bills with a nominal value of TL 20,421,000 and having a maturity of 35 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of Vakif Varlik Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of management agreement-backed lease certificates with a nominal value of TL 120 million and having a maturity of 126 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Bereket Varlik Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of lease certificates with a nominal value of TL 70 million indexed to the consumer price index (CPI) and having maturity of 372 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- In line with the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has redeemed the debt instruments with a nominal value of TL 25,835,816 which were issued upon approval of the Capital Markets Board dated 15 February 2018 with the ISIN Code TROGRAN00V98 and having a maturity of 55 days. It has been further stated that such debt instruments had been sold to qualified investors.
- Pursuant to the announcement of Alternatif Finansal Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of discounted bonds with a nominal value of TL 95 million and having a maturity of 64 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the redemption of bonds which were issued to qualified investors with the ISIN Code TRFTHAL81818 at a nominal value of TL 180 million and with a 202 days maturity on 29 September 2017.
- In line with the announcement of ODEA Bank made in the Public Disclosure Platform, the Bank has completed the issuance of bonds with a nominal value of TL 148,780,000 and having a maturity of 50 days. It has been further stated that such debt instruments were sold to qualified investors without a public offering.
- Pursuant to the announcement of Oyak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 49,280,000 and having a maturity of 62 days. It has been further stated that such debt instruments were sold to qualified investors.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- In line with the announcement of QNB Finansbank made in the Public Disclosure Platform, the Bank has completed the issuance of discounted financial bills/bonds with nominal values of TL 313,675,000 and TL 117,403,600 and having maturities of 56 and 34 days, respectively. It has been further stated that such debt instruments were sold to qualified investors without a public offering in the local market.
- Pursuant to the announcement of Optima Faktoring made in the Public Disclosure Platform, the Company has applied to the Capital Markets Board for the issuance of debt instruments within the nominal ceiling of TL 89 million. It has been further stated that such debt instruments will be sold to qualified investors in domestic market.
- Pursuant to the announcement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the redemption of financial bills/bonds which were issued to qualified investors with the ISIN Code TRFYKKBK81853 at a nominal value of TL 79,729,900 and with a 57 days maturity on 21 June 2018.
- Pursuant to the announcement of Fibabanka made in the Public Disclosure Platform, the Bank has completed the issuance of bonds with a nominal value of TL 181,270,000 and having a maturity of 61 days. It has been further stated that such debt instruments were sold to qualified investors without a public offering.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition of the shares and the takeover of sole control of Aktiebolaget Rotech and Rotech Robotik ve Otomasyon Teknolojileri Sanayi ve Ticaret by ABB.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the joint control of Elica PB Private by Elica S.p.A and Whirlpool Corporation.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Frutarom Industries by International Flavors & Fragrances Inc.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Financiere Efel SAS by The Blackstone Group L.P.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition of the shares of International Automotive Holding B.V in Mitsubishi Corporation and Mitsubishi UFL Lease and Finance Company by Rafan Holding B.V.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the establishment of a joint venture by and between the Boeing Company and Safran Power Units USA, LLC.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition of the certain privileged shares of EHM Magazacilik Sanayi ve Ticaret by Ayya Perakende Yatirimlari.