

Capital Markets Updates

- Pursuant to the announcement of Turkiye Vakiflar Bankasi, the Bank has completed the issuance of discounted financial bonds within the ceiling of TL 16 million and having a maturity of 143 days. It has been further stated that such debt instruments have been sold to qualified investors in the local market.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Zorlu Enerji Elektrik Uretim for bonds/financing bonds with a nominal ceiling of TL 300 million. It has been further stated that such debt instruments are planned to be sold to qualified investors in the local market.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkiye Vakiflar Bankasi for financing bonds with a nominal ceiling of US\$ 5 billion. It is further stated that, the debt instruments are planned to be sold abroad.
- Pursuant to the announcement of Mavi Giyim, Blu International Holding B.V, a shareholder of the Company, has sold its shares in Mavi Giyim in the amount of TL 5.5 million to local and foreign investors on Borsa Istanbul through wholesale (toptan satis) method in return for TL 52.25 per share.
- Pursuant to the announcement of Is Finansal Kiralama, the Company has completed the issuance of financing bonds with a nominal value of TL 100 million and having a maturity of 179 days. It has been further stated that, debt instruments have been sold to qualified investors in Turkey.
- Pursuant to the announcement of Devir Faktoring, the Company has applied to the Capital Markets Board for the issuance of debt instruments with a nominal value of TL 10 million and having a maturity of 175 days. Furthermore, the financing bonds are planned to be sold to qualified investors in the local market.
- Pursuant to the announcement of Turkiye Is Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financing bonds with a nominal value of TL 445,423,535 million. It has been further stated that the debt instruments have been sold via public offering.
- Pursuant to the announcement of Turk Ekonomi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financing bonds with a nominal value of TL 208,096,058 and having a maturity of 104 days. It has been further stated that such debt instruments have been sold to qualified investors in the local market.
- Pursuant to the announcement of Sumer Faktoring made in the Public Disclosure Platform, the Company has completed the sale of financing bonds with a nominal value of TL 8 million and having a maturity of 175 days. It has been further stated that the debt instruments have been sold to qualified investors in Turkey.
- Pursuant to the announcement of Turkish Bank made in the Public Disclosure Platform, the Bank has completed the issuance of financing bonds within the issuance ceiling of 150 million, with a nominal value of TL 20 million and having a maturity of 120 days. It has been further stated that such debt instruments have been sold to qualified investors in the local market.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- Pursuant to the announcement of Ak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bonds within the issuance ceiling of 200 million, with a nominal value of TL 2,800,000 million and having a maturity of 35 days. Furthermore, the debt instruments have been sold to qualified investors in Turkey.
- Pursuant to the announcement of Finansbank made in the Public Disclosure Platform, the Bank has completed the issuance of financing bonds with a nominal value of TL 227,550,000 million and having a maturity of 84 days. It has been further stated that such debt instruments have been sold to qualified investors in local market without public offering.
- Pursuant to the announcement of Galatasaray Sportif Sinai ve Ticari Yatirimlar, the Company and Turkcell Iletisim Hizmetleri have executed a Cooperation Agreement to be valid for a period of 5 years. It has been further stated that an advance payment amounting to TL 6 million is transferred to the Galatasaray's account within the scope of the contract.
- Pursuant to the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of private sector bonds with a nominal value of TL 77,072,513 and having a maturity of 61 days. Furthermore, the debt instruments have been sold to qualified investors in Turkey.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Seker Faktoring for financial bonds with a nominal value of TL 130 million. It has been further stated that the debt instruments are planned to be sold to qualified investors and/or via private placement and/or public offering.
- Pursuant to the announcement of Akdeniz Guvenlik made in the Public Disclosure Platform, the Company has acquired the shares of Tanitek corresponding to 50% of the share capital of the Company through subscription.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, Akbank has applied to the Board for the issuance of debt instruments with a ceiling of TL 10 billion. Furthermore, the instruments are planned to be sold in Turkey via public offering.

Competition Highlights

- According to official website of the Competition Authority, an application is made to the Competition Board for the acquisition of entire shares and takeover of sole control of Robertshaw Holdings S.A.R.L by One Rock Range, L.P.
- According to the official website of the Competition Authority, an application is made to the Competition Board for the takeover of sole control of Husky IMS International Ltd. by PEG.
- According to the official website of the Competition Authority, an application is made to the Competition Board for the acquisition of the shares of Rockwell Collins Inc. by United Technologies Corporation.
- According to the official website of the Competition Authority, an application is made to the Competition Board for the acquisition of shares corresponding to 90% of the total share capital of Alanar Meyve and Alara Fidan Uretim by Tekfen Tarimsal Arastirma Uretim ve Pazarlama.