

Capital Markets Updates

- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Halk Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 260 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the announcement of Is Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 82,875,000 and having a maturity of 90 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Akbank made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 174,210,000 and having a maturity of 120 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Yapi Kredi Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 143,265,000 and having a maturity of 90 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Denizbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 313 million and having a maturity of 105 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Pasha Yatirim Bankasi made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 33,224,000 and having a maturity of 105 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Eko Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 11.3 million and having a maturity of 175 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Celik Motor Ticaret Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 70 million and having a maturity of 179 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of QNB Finansbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 96 million and having a maturity of 84 days. It has been further stated that such debt instruments were sold to qualified investors.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- As per the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 250 million and having a maturity of 105 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Is Finansal Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 200 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Deniz Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 6.5 million and having a maturity of 175 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of structured debt instruments with a nominal value of TL 11,673,928 and having a maturity of 55 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Ak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 250 million and having a maturity of 86 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Vakif Varlik Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of management agreement-backed lease certificates with a nominal value of TL 130 million and having a maturity of 124 days. It has been further stated that such debt instruments were sold via private placement.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the takeover of the sole control of Dj Cool Klima ve Sogutma Cihazlari by Safkar Ege Sogutmacilik Klima Soguk Hava Tesisleri İhracat İthalat Sanayi ve Ticaret. Affected Geographic Market from such takeover will be Turkey as a whole.
- As per the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the takeover of the sole control of Frutarom Industries Ltd. by International Flavors & Fragrances Inc.
- As per the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the transfer of licenses of medicines namely Imnovid and Revlimid from Celgene Ilac Pazarlama ve Ticaret by Er-kim Ilac Sanayi ve Ticaret.
- As per the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the takeover of the sole control of Marcegaglia TR Paslanmaz Celik Sanayi ve Ticaret by Marcegaglia Specialties SpA.