

## *Capital Markets Updates*

- As per the announcement of Eczacibasi Yatirim Holding made in the Public Disclosure Platform, the sale process regarding the shares of Eczacibasi Yatirim Holding and Eczacibasi Tuketim Urunleri Sanayi ve Ticaret in Eczacibasi Menkul Kiyetler Yatirim Ortakligi with a nominal value of TL 6,846,413 to Metro Yatirim Menkul Degerler has been completed. It has been further stated that the profit of Eczacibasi Yatirim Holding accounted for the sale is TL 8,263,205.
- As per the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of debt instruments with a nominal value of TL 244,466,005 and having a maturity of 74 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of debt instruments/financial bills with a nominal value of Euro 52.5 million and having a maturity of 80 days. It has been further stated that such debt instruments were sold abroad.
- As per the announcement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of debt instruments/financial bills with a nominal value of TL 267,960,000 and having a maturity of 151 days. It has been further stated that such debt instruments were sold to qualified investors without public offering.
- As per the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of corporate bonds with a nominal value of TL 36,683,684 and TL 32.9 million and having maturities of 50 and 64 days, respectively. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Devir Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of debt instruments/financial bills with a nominal value of TL 10 million and having a maturity of 175 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Seker Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of debt instruments/discounted financial bills with a nominal value of TL 30 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Turkiye Ekonomi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of debt instruments/financial bills with a nominal value of TL 151,300,377 and having a maturity of 175 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Seker Finansal Kiralama made in the Public Disclosure Platform, the Company will complete the issuance of debt instruments/discounted financial bills with a nominal value of TL 20 million and having a maturity of 101 days. It has been further stated that such debt instruments will be sold via public offering.

## *Areas Covered*

- *Capital Markets Updates*
- *Competition Highlights*
- *Other News*





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*The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.*

- As per the announcement of Cagdas Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of debt instruments/financial bills with a nominal value of TL 11 million and having a maturity of 364 days via Seker Yatirim Menkul Degerler on 10 April 2018. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Ak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of structured debt instruments with a nominal values of TL 3,020,000 and TL 1 million, respectively and having maturities of 35 days each. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of QNB Finansbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 162 million and having a maturity of 119 days. It has been further stated that such debt instruments were sold to qualified investors without public offering.
- As per the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of debt instruments/ financial bills with a nominal value of TL 360 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Optima Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of debt instruments/discounted financial bills with a nominal value of TL 15 million and having a maturity of 175 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Eko Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of debt instruments/financial bills with a nominal value of TL 15 million and having a maturity of 175 days via Oyak Yatirim Menkul Degerler on 12 April 2018. It has been further stated that such debt instruments were sold to qualified investors.

## Competition Highlights

- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control over polyamide business line and assets of Solvay SA by BASF SE.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control over GST AutoLeather Inc. by Black Diamond Capital Management L.L.C.
- In line with the official website of the Competition Authority, the Competition Board has approved the establishment of the joint venture between Diar Suleymaniye Gayrimenkul and Kuzu Insaat.

## Other News

- As per the dailies, Dogus Group has sold 17% of d.ream International BV. which is the food and beverage sector investment line of Dogus Restaurant Entertainment and Management. It has been further stated that such sale has been realized in return for US\$ 200 million to a Singaporean international equity fund namely, Metric Capital Partners.