

Capital Markets Updates

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Seyitler Kimya Sanayi with regard to its share capital increase in the amount of TL 6,810,000 through the capitalization of its internal resources. It has been further stated that the share capital of the Company will reach TL 16 million as a result of increase.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Seker Finansal Kiralama regarding its share capital increase in the amount of TL 5 million. It has been further stated that the newly issued shares will be offered to public.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of A.V.O.D Kurutulmus Gida ve Tarim Urunleri Sanayi ve Ticaret regarding its share capital increase in the amount of TL 45 million. It has been further stated that the newly issued shares will be offered to public.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Batisoke Soke Cimento Sanayii regarding its share capital increase in the amount of TL 140 million. It has been further stated that the newly issued shares will be offered to public.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Demisas Dokum Emaye Mamulleri Sanayi regarding its share capital increase in the amount of TL 17,500,000. It has been further stated that the newly issued shares will be offered to public.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Selcuk Gida Endustri Ihracat Ithalat regarding its share capital increase in the amount of TL 4 million. It has been further stated that the newly issued shares will be offered to public.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Doruk Finansman for bonds/financial bills with a nominal issuance ceiling of TL 67 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Doruk Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 127 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Sarten Ambalaj Sanayi ve Ticaret for bonds/financial bills with a nominal issuance ceiling of TL 100 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Invest AZ Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 10 million.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Lider Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 200 million. It has been further stated that such debt instruments are planned to be sold via private placement or to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkiye Vakiflar Bankasi for bonds/financial bills with a nominal issuance ceiling of TL 20 billion. It has been further stated that such debt instruments are planned to be sold via public offering, private placement or to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Halk Varlik Kiralama for ownership-backed lease certificates with a nominal issuance ceiling of TL 4 billion. It has been further stated that such debt instruments are planned to be sold via private placement or to qualified investors.
- In line with the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 145 million and having a maturity of 32 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Akbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 157,198,000 and having a maturity of 50 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Denizbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 111 million and having a maturity of 56 days. It has been further stated that such debt instruments were sold to qualified investors.
- According to the announcement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 85,785,000 and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Odea Bank made in the Public Disclosure Platform, the Bank has completed the issuance of corporate bonds with a nominal value of TL 30,830,000 and having a maturity of 98 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of Garanti Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 152,140,000 and having a maturity of 177 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Aselsan Elektronik Sanayi ve Ticaret made in the Public Disclosure Platform, the Company has entered into an agreement with the Undersecretariat for Defense Industries for the amounts of US\$ 37,600,000 and TL 214,900,000.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the takeover of the sole control of Lodos Elektrik Uretim by Cengiz Insaat, Mapa Insaat, Limak Insaat, Kologlu Holding and Kalyon Havacilik.