

Capital Markets Updates

- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the offering circular of Atlantis Yatirim Holding for the increase of its share capital by TL 3.3 million by restricting the pre-emption rights of existing shareholders. It has been further stated that the share capital of the Company will reach TL 11.3 million and the increased amount will be sold via private placement.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Bankpozitif Kredi ve Kalkinma Bankasi for bonds/financial bills with a nominal issuance ceiling of TL 400 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Garanti Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 350 million. It has been further stated such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Oyak Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 180 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Halk Yatirim Menkul Degerler for bonds/financial bills and restructured debt instruments with nominal issuance ceilings of TL 300 million and TL 30 million, respectively. It has been further stated that, such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Unlu Menkul Degerler for restructured debt instruments with a nominal issuance ceiling of TL 75 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Ronesans Gayrimenkul for bonds/financial bills with a nominal issuance ceiling of US\$ 750 million. It has been further stated that such debt instruments are planned to be sold at abroad.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkiye Ihracat Kredi Bankasi for bonds/financial bills with a nominal issuance ceiling of US\$ 1 billion. It has been further stated that such debt instruments are planned to be sold at abroad.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Fibabanka for asset-backed bonds with a nominal issuance ceiling of TL 500 million. It has been further stated that such debt instruments are planned to be sold to qualified investors and/or via public offering and/or via private placement.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- Pursuant to Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Katilim Varlik Kiralama for lease certificates based on management contracts with a nominal issuance ceiling of TL 500 million. It has been further stated that such debt instruments are planned to be sold to qualified investors and/ or via private placement.
- Pursuant to Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Aktif Bank Sukuk Varlik Kiralama for lease certificates based on trading contracts with a nominal issuance ceiling of TL 400 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the announcement of Ak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of bonds with a nominal value of TL 2.5 million within the issuance ceiling of TL 250 million and having a maturity of 32 days. It has been further stated that the debt instruments were sold to qualified investors in Turkey.
- Pursuant to the announcement of Akbank in the Public Disclosure Platform, the Bank has completed the book building process for financial bills with a nominal value of TL 20,750,000 and having a maturity of 60 days and transferred the securities to customers' accounts.
- Pursuant to the announcement of Yapi Kredi Faktoring in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 150 million and having a maturity of 179 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of QNB Finansbank in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 225,800,000 million and having a maturity of 83 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 366,346,128 and having a maturity of 70 days. It has been further stated that such debt instruments were sold via public offering and/or to qualified investors.
- Pursuant to the announcement of Turk Ekonomi Bankasi made in the Public Disclosure Platform, the Bank has finalized the sale of financial bills with a nominal value of TL 272,939,777 and having a maturity of 119 days. It has been further stated that such debt instruments were sold to qualified investors.

Competition Highlights

- Pursuant to the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of GKN Plc. by Melrose Industries Plc.
- Pursuant to the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition of all the shares and sole control of UBM Plc. by Informa Plc.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the joint control over Valinge International AB by KIRKBI Invest A/S and BJELIN Holding AB.