

Capital Markets Updates

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Senkron Guvenlik ve Iletisim Sistemleri regarding its share capital increase in the amount of TL 1,050,000. Accordingly, the share capital of the Company will reach TL 7,750,000. It has been further stated that the new shares will be sold via private placement.
- In line with the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Is Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 1.2 billion. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Nurol Holding for bonds/financial bills with a nominal issuance ceiling of TL 500 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Nobel Ilac Sanayii ve Ticaret for bonds/financial bills with a nominal issuance ceiling of TL 150 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of AktifBank Sukuk Varlik Kiralama for management agreement-backed lease certificates with a nominal issuance ceiling of TL 100 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the announcement of Korteks Mensucat Sanayi ve Ticaret in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 25,390,000 and having a maturity of 136 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of Bereket Varlik Kiralama in the Public Disclosure Platform, the Company has completed the issuance of lease certificates with a nominal value of TL 75 million and having a maturity of 107 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Odea Bank made in the Public Disclosure Platform, the Bank has completed the issuance of bonds with a nominal value of TL 90,560,000 and having a maturity of 98 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of Ak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of restructured debt instruments with a nominal value of TL 6,070,000 and having a maturity of 35 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- In line with the dailies, QF Turkey Investment B.V., a subsidiary of Qatar First Bank, incorporated in the Netherlands, plans to sell 40% of its shares in EHM Magazacilik Sanayi ve Ticaret.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the call center business unit of Simtec Sistem Hizmetleri Sanayi ve Ticaret by Atos Musteri Hizmetleri.
- In line with the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of DSM Grup Danismanlik Iletisim ve Satis Ticaret by Alibaba.com Singapore E-Commerce Private Limited.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Mövenpick Hotels & Resorts Management AG by Accor S.A.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Marcegaglia TR Paslanmaz Celik Sanayi ve Ticaret by Marcegaglia Specialties S.p.A.
- In line with the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the establishment of a joint venture by and between Turk Hava Yollari Teknik and Havelsan Hava Elektronik Sanayi ve Ticaret.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition of the shares of Pronet Guvenlik ve Danismanlik Hizmetleri by Securitas Seguridad Holding SL.
- Pursuant to the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition of a certain portion of the shares of Oba Makarnacilik Sanayi ve Ticaret by Pasta World Limited, a joint venture of Venture Capital Bank B.S.C. and First Energy Bank B.S.C.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition of the shares of Dj Cool Klima ve Sogutma Cihazlari Sanayi Ticaret by Safkar Ege Sogutmacilik Klima Soguk Hava Tesisleri İthalat İhracat Sanayi ve Ticaret.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the indirect takeover of the joint control of Amtrust Financial Services Inc. by Stone Point Capital LLC and Barry Zyskind through Evergreen Parent LP; George Karfunkel and Leah Karfunkel.
- Pursuant to the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the integrated business of Inchcape Shipping Services Holdings Limited consisting of the assets, employees, agreements and shares of its commercial enterprises active in freight forwarding services by Investment Corporation of Dubai.