

Capital Markets Updates

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of DeFacto Perakende Ticaret regarding its share capital increase in the amount of TL 17,011,328. It has been further stated that the newly issued shares and existing shares of shareholders amounting to TL 42,528,320 will be offered to the public.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Beymen Magazacilik regarding the public offering of the existing shares of its shareholder Boyner Perakende ve Tekstil Yatirimlari amounting to TL 67,176,750.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Is Gayrimenkul Yatirim Ortakligi regarding its share capital increase in the amount of TL 45 million.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Ulusoy Elektrik Imalat Taahhut ve Ticaret regarding its share capital increase in the amount of TL 40 million.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Lider Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 165 million. It has been further stated that such debt instruments are planned to be sold through private placement/to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Vera Varlik Yonetim for bonds/financial bills with a nominal issuance ceiling of TL 70 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Koctas Yapi Marketleri Ticaret for bonds/financial bills with a nominal issuance ceiling of TL 100 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Sumer Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 36 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkiye Sise ve Cam Fabrikalari for bonds/financial bills with a nominal issuance ceiling of US\$ 750 million. It has been further stated that such debt instruments are planned to be sold abroad.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkiye Is Bankasi for mortgage-backed securities with a nominal issuance ceiling of Euro 2 billion. It has been further stated that such debt instruments are planned to be sold abroad.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*
- *Other News*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- Pursuant to the statement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 136,100,000 and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the statement of QNB Finansbank made in the Public Disclosure Platform, the Bank has completed the issuance of structured financial bills with a nominal value of TL 118,100,000 and having a maturity of 67 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the statement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 140,487,974 and having a maturity of 84 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the statement of Kapital Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 97,620,000 and having a maturity of 172 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the statement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 117,036,925 and having a maturity of 105 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the joint control of DHI Company (and indirectly its subsidiaries) by Avenue Capital Group, Pemberton Group and Permira Group.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Gemsat Gaz Ekipmanlari Sanayi ve Ticaret by Pietro Fiorentini S.p.A.
- Pursuant to the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the entire issued capitals of Arduş Gayrimenkul Yatirimlari and Vespa Enterprises (Malta) Ltd. by Cem Okullu and Cengiz Okullu.

Other News

- As per the dailies, an agreement amounting to TL 132,815,349 and US\$ 35,784,770 has been signed between ASELSAN and the Undersecretariat for Defense Industries regarding the procurement of helicopter avionic bulk equipment.
 - As per the dailies, VakifBank has signed a syndication loan agreement amounting to Euro 779 million and US\$ 329 million (for a total of approximately US\$ 1.3 billion) with the participation of 35 banks from 17 countries. It has been further stated that US\$ 100 million of the loan has a maturity of 2 years and the rest (US\$ 1.2 billion) has a maturity of 367 days.