

## Capital Markets Updates

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the prospectus of Enerjisa Enerji regarding the initial public offering of its shares in the amount of TL 212,592,414 is approved by the Board. Accordingly, the initial public offering will be realized through offering of existing shares of Haci Omer Sabanci Holding and DD Holdings Turkey S.A.R.L each in the amount of TL 106,296,207. Furthermore, an additional issuance in the amount of TL 23,621,378 may be realized in case the demand for public offering exceeds the total shares to be offered to public. Furthermore, the share price range is determined as TL 6.25 to TL 7.50.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the prospectus of MLP Saglik Hizmetleri regarding the initial public offering of its shares in the amount of TL 63,333,333 is approved by the Board. Accordingly, TL 38,333,333 of the public offering will be realized via the sale of the shares of the existing shareholders; whereas the remaining TL 25 million will be realized via capital increase through rights issues. Furthermore, the share price range is determined as TL 24 to TL 28.8.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Egel&Co Tarim Girisim Sermayesi Yatirim Ortakligi for the issuance of shares in the amount of TL 44 million. Accordingly, the shares to be issued through rights issues are planned to be sold via private placement.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Yilmaz Holding for the issuance of bonds/financing bills with a nominal issuance ceiling of TL 400 million. Accordingly, the debt instruments to be issued by the Company are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Vakif Finansal Kiralama for the issuance of bonds/financing bills with a nominal issuance ceiling of TL 400 million. Accordingly, the debt instruments to be issued by the Company are planned to be sold to either to qualified investors or via private placement.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkiye Is Bankasi for the issuance of bonds/financing bills/subordinated debt instruments with a nominal issuance ceiling of US\$ 5 billion. Accordingly, the debt instruments to be issued by the Company are planned to be sold abroad.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Katilim Varlik Kiralama for the issuance of lease certificate based on management agreement with a nominal issuance ceiling of TL 1 billion. The debt instruments to be issued by the Company are planned to be sold either to qualified investors or via private placement.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the incorporation of the following umbrella funds namely; "Unlu Portfoy Yonetimi A.S Para Piyasasi Semsiyeye Fonu" and "Unlu Portfoy Yonetimi A.S Hisse Senedi Semsiyeye Fonu".

## Areas Covered

- Capital Markets Updates
- Competition Highlights





## Contact Us

*Taboglu Attorneys at Law*  
*Levent Caddesi, No.9*  
*1. Levent, 34330*  
*Istanbul, Turkey*

*Telephone: (90) 212 339 8800*  
*Fax: (90) 212 339 8899*  
*<http://www.taboglu.av.tr>*

*The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.*

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the change in the shareholding structure of Polen Menkul Degerler due to share transfers by the existing shareholders.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the amendment in the articles of association of Ak Yatirim Menkul Degerler regarding the increase of its share capital of by TL 50 million.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Gedik Portfoy Yonetimi Birinci Girism Sermayesi Yatirim Fonu for the issuance of participation shares.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Kare Portfoy Birinci Degisken Fon owned by Kare Portfoy Yonetimi for the issuance of participation shares.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the liquidation of the umbrella fund namely; "Finans Portfoy Yonetimi A.S Koruma Amacli Semsiyeye Fonu" incorporated by Finans Portfoy Yonetimi.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the change in the shareholding structure of Alnus Yatirim Menkul Degerler due to transfer of all of the shares of Nusret Altinbas in the Company to Aynus Holding.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has imposed administrative fine on A1 Capital Yatirim Menkul Degerler in the amount of TL 26,049 on the grounds that the Company has breached Article 27 of the Communiqué on Principles on Investment Services, Activities and Ancillary Services by decreasing the leverage ratios without the approval of its customers.
- Pursuant to the announcement of Ihlas Holding made in the Public Disclosure Platform, Ihlas Motor, a subsidiary of the Holding and the distributor of China based JAC Trucks, has initiated transactions for its merger with Bisan Bisiklet Moped Otomotiv Sanayi ve Ticaret.

## Competition Highlights

- Pursuant to the announcement made in the official website of the Competition Authority, the Competition Board has granted its clearance for the transfer of joint control of Valinge International AB to Golviken Newco AB, the parent company of Valinge International AB.
- Pursuant to the announcement made in the official website of the Competition Authority, the Competition Board has granted its clearance for the acquisition of shares corresponding to 42% of the share capital of Yasar Dondurma ve Gida Maddeler by Turkey Café Company S.A.R.L.
- Pursuant to the announcement made in the official website of the Competition Authority, the Competition Board has granted its clearance for the acquisition of shares corresponding to 47.61% of the share capital of Eczacibasi Yatirim Ortakligi by Metro Yatirim Menkul Degerler.
- Pursuant to the announcement made in the official website of the Competition Authority, the Competition Board has granted its clearance for takeover of sole control of liquefied natural oil business of Engie S.A and its subsidiaries by Total S.A.