

Capital Markets Updates

- As per the announcement of Denizbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 380 million and having a maturity of 56 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Denizbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 85 million and having a maturity of 105 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Akbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 36,408,000 and having a maturity of 34 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Vakif Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 124,817,000 and having a maturity of 89 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Alternatifbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 4,648,000 and having a maturity of 88 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Is Finansal Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 270 million and having a maturity of 60 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Akbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 38,979,000 and having a maturity of 62 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 50 million and having a maturity of 32 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Alternatifbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 41,742,000 and having a maturity of 62 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Tacirler Yatirim Gayrimenkul made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 45 million and having a maturity of 85 days. It has been further stated that such debt instruments were sold to qualified investors.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





Contact Us

Taboglu Attorneys at Law
Levent Caddesi, No.9
1. Levent, 34330
Istanbul, Turkey

Telephone: (90) 212 339 8800
Fax: (90) 212 339 8899
<http://www.taboglu.av.tr>

The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- In line with the announcement of Is Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 38,080,000 and having a maturity of 34 days. It has been further stated that such debt instruments were sold via private placement.
- As per the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 290 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Turk Ekonomi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 109,312,279 and having a maturity of 72 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Seker Finansal Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 70 million and having a maturity of 120 days. It has been further stated that such debt instruments were sold via private placement.
- As per the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 300 million and having a maturity of 72 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Analiz Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 13,500,000 and having a maturity of 120 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 103,250,000 and having a maturity of 50 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Is Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 14,370,000 and having a maturity of 34 days. It has been further stated that such debt instruments were sold via private placement.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the joint control of Lodos Elektrik Uretim by Cengiz Insaat Sanayi ve Ticaret, Mapa Insaat ve Ticaret, Limak Insaat Sanayi ve Ticaret, Kologlu Holding and Kalyon Havacilik ve Insaat.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of Okida Elektronik Sanayi ve Ticaret by Sabat Beyaz Esgya Parcalari Sanayi ve Ticaret and Sabaf S.p.A.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the acquisition by Taya Saglik Yatirimlari of the shares of QFIB Healthcare 2 S.A.R.L. in Memorial Saglik Yatirimlari with all the rights and privileges.