

Capital Markets Updates

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Ozerden Plastik Sanayi ve Ticaret with regard to its share capital increase in the amount of TL 1,300,000 through conversion of dividend entitlements. It has been further stated that the share capital of the Company will reach TL 17,300,000 as a result of such transaction.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Petkim Petrokimya Holding with regard to its share capital increase in the amount of TL 150 million through capitalization of profits. It has been further stated that the share capital of the Company will reach TL 1,650,000,000 as a result of such transaction.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Halk Sigorta with regard to its share capital increase in the amount of TL 93 million through public offering and conversion of dividend entitlements. It has been further stated that the shares will be sold via public offering and the share capital of the Company will reach TL 280 million as a result of such transaction.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Soda Sigorta with regard to its share capital increase in the amount of TL 100 million through capitalization of profits and conversion of dividend entitlements. It has been further stated that the share capital of the Company will reach TL 1 billion as a result of such transaction.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of QNB Finans Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 244,581,000. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turk Ekonomi Bankasi for subordinated debt instruments with a nominal issuance ceiling of Euro 125 million. It has been further stated that such debt instruments will be sold abroad.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Turkiye Garanti Bankasi for investment institution warrants with a nominal issuance ceiling of TL 50 million. It has been further stated that such debt instruments will be sold via public offering.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of NuroI Varlik Kiralama for management agreement-based lease certificates with a nominal issuance ceiling of TL 400 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- Pursuant to the announcement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 79,729,900 and having a maturity of 57 days. It has been further stated that the Bank has transferred the securities to the investors' accounts.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*
- *Other News*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- As per the announcement of Akbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 29,049,000 and having a maturity of 118 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Pasha Yatirim Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of corporate bonds with a nominal value of TL 25 million and having a maturity of 1,188 days. It has been further stated that such debt instruments were sold abroad.
- As per the announcement of Turkiye Vakiflar Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 115,500,000 and having a maturity of 80 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of corporate bonds with a nominal value of TL 23,856,798 and having a maturity of 57 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Garanti Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 65 million and having a maturity of 178 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Vakif Varlik Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of lease certificates with a nominal value of TL 150 million and having a maturity of 129 days. It has been further stated that such debt instruments were sold to qualified investors.

Competition Highlights

- According to the official website of the Competition Authority, the Competition Board has approved the establishment of a joint control over Severin Topco LLC by Vista Equity Partners Management LLC and Onex Corporation.
- According to the official website of the Competition Authority, the Competition Board has approved the takeover of the sole control of Hail Creek Coal Pty by Glencore plc.
- According to the official website of the Competition Authority, the Competition Board has approved the establishment of a joint control over Kansai Helios Coating GmbH by Kansai Paint Co., Ltd. and Mitsui & Co., Ltd.
- According to the official website of the Competition Authority, the Competition Board has approved the takeover of the sole and indirect control of Exclusive France Holding SAS and Exclusive Management SAS by Permira Holdings Limited.

Other News

- As per the dailies, Dubai based private equity fund Abraaj has taken the decision to sell its asset management companies located in Latin America, Sub-Saharan Africa, North Africa and Turkey to a USA based asset management company namely, Colony Capital.
- As per the dailies, Sisecam has finalized the purchase of a float glass production facility based in Italy from Sangalli Group for a price of Euro 15.7 million. It has been further stated that Sisecam aims to be the largest manufacturer of architectural glass in Italy.