



Capital Markets Updates

- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Devir Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 60 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Eko Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 100 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to Weekly Bulletin of the Capital Markets Board, the issuance certificate of Ziraat Katilim Varlik Kiralama for lease certificates based on trade and management contracts with a nominal issuance ceiling of TL 2 billion is approved by the Board. It has been further stated that such debt instruments are planned to be sold to qualified investors and/ or via private placement.
- Pursuant to the announcement of Denizbank made in the Public Disclosure Platform, the Bank has finalized the sale of financial bills with a nominal value of TL 163 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of Ziraat Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 300 million, within the issuance ceiling of TL 17.5 billion and having a maturity of 119 days. It has been further stated that such financial bills were sold to qualified investors in the local market.
- Pursuant to the announcement of Lider Faktoring made in the Public Disclosure Platform, the Company has finalized the sale of financial bills with a nominal value of TL 15 million, within the issuance ceiling of TL 225 million and having a maturity of 189 days. It has been further stated that such financial bills were sold to qualified investors in the local market.
- Pursuant to the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of structured debt instruments with a nominal value of TL 24,412,673, within the issuance ceiling of TL 20 billion and having a maturity of 110 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of QNB Finansbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 167 million, within the issuance ceiling of TL 10 billion and having a maturity of 77 days. It has been further stated that such debt instruments were sold to qualified investors without public offering in the local market.
- Pursuant to the announcement of Atilim Faktoring made in the Public Disclosure Platform, the Company has finalized the sale of financial bills with a nominal value of TL 8.5 million and having a maturity of 189 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*



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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- Pursuant to the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has finalized the sale of financial bills with a nominal value of TL 105 million, within the issuance ceiling of TL 12 billion and having a maturity of 97 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of Is Gayrimenkul Yatirim Ortakligi made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 50 million, within the issuance ceiling of TL 400 million and having a maturity of 179 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of Turk Ekonomi Bankasi made in the Public Disclosure Platform, the Bank has finalized the sale of structured debt instruments with a nominal value of TL 4,650,000, within the issuance ceiling of TL 250 million and having a maturity of 123 days. It has been further stated that such debt instruments were sold to qualified investors without public offering.
- As per the announcement of Is Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 166,500,000, within the issuance ceiling of TL 520 million and having a maturity of 179 days. It has been further stated that such debt instruments were sold to qualified investors in the local market without public offering.
- Pursuant to the announcement of Sumer Varlik Yonetim made in the Public Disclosure Platform, the Company has completed the issuance of private sector bonds with a nominal value of TL 12 million, within the issuance ceiling of TL 50 million and having a maturity of 546 days. It has been further stated that such debt instruments were sold to qualified investors without public offering.
- As per the announcement of Ak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of structured debt instruments with a nominal value of TL 3,020,000, within the issuance ceiling of TL 250 million and having a maturity of 35 days. It has been further stated that such debt instruments were sold to qualified investors in the local market.
- Pursuant to the announcement of Fibabanka made in the Public Disclosure Platform, the Bank has finalized the sale of financial bills with a nominal value of TL 98,210,000 and having a maturity of 164 days. It has been further stated that such debt instruments were sold to qualified investors without public offering.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, an application is made to the Competition Board for the acquisition by Hedef Arac Kiralama ve Servis of the shares representing the entire share capital of Alfa Oto Filo Kiralama owned by Mehmet Ziya Ozhamurkar.
- According to the official website of the Competition Authority, an application is made to the Competition Board for the establishment of a joint venture between Turk Havacilik ve Uzay Sanayii and Sarsilmaz Silah Sanayii to engage in the development, design, production, logistic support, marketing and exportation of ball systems to be used in attack helicopters to be presented to local and international markets.
- According to the official website of the Competition Authority, an application is made to the Competition Board for the takeover by Gencer Enerji Uretim ve Yatirim Hizmetleri of Evrencik Ruzgar Enerjisinden Elektrik Uretim controlled by RES Anatolia Holding and STFA Yatirim Holding Inc.