

Capital Markets Updates

- In line with the announcement of Türkiye Garanti Bankası made in the Public Disclosure Platform, the Bank has completed the issuance of private sector bonds with a nominal value of TL 65,564,400 and having a maturity of 58 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of Analiz Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 4 million and having a maturity of 182 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of Yeditepe Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 15 million and having a maturity of 175 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Türkiye Halk Bankası made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 50 million and having a maturity of 80 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Akbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 33,071,000 and having a maturity of 59 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of Ak Yatırım Menkul Değerler made in the Public Disclosure Platform, the Company has completed the issuance of restructured debt instruments with a nominal value of TL 2,839,000 and having a maturity of 36 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Türkiye Ekonomi Bankası made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 587,082,786 and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.
- In line with the announcement of Yapı ve Kredi Bankası made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 278,970,000 and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the announcement of Pasha Yatırım made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 48,500,000 and having a maturity of 105 days. It has been further stated that such debt instruments were sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of ING Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 260 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- Pursuant to the announcement of Is Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with nominal values of TL 26,616,000 and TL 14,822,000 and having maturities of 46 days and 45 days, respectively. It has been further stated that such debt instruments were sold via private placement.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Dogus Otomotiv Servis ve Ticaret for bonds/financial bills with a nominal issuance ceiling of TL 750 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Alternatif Finansal Kiralama for bonds/financial bills with a nominal issuance ceiling of TL 505,228,000. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of QNB Finans Portfoy Birinci Serbest (Doviz) Fon established by QNB Finans Portfoy Yonetimi under the umbrella fund namely, QNB Finans Portfoy Yonetimi A.S. Serbest Semsiyeye Fon.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the prospectus of Gedik Portfoy Birinci Degisken Fon established by Gedik Portfoy Yonetimi under the umbrella fund namely, Gedik Portfoy Yonetimi A.S. Degisken Semsiyeye Fon.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Vakif Gayrimenkul Yatirim Ortakligi for bonds/financial bills with a nominal issuance ceiling of TL 800 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Deniz Gayrimenkul Yatirim Ortakligi for bonds/financial bills with a nominal issuance ceiling of TL 250 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the amendments to the articles of association of Serve Kirtasiye Sanayi ve Ticaret regarding the title, purpose and scope of the Company.

Competition Highlights

- As per the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the takeover by Asahi Kasei Corporation of the sole control of Clearlake Sage Intermediate Holdings, Inc. and all of its subsidiaries from Capital Group.
- Pursuant to the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the takeover of the sole control of KLX Inc. by the Boeing Company.
- Pursuant to the announcement made in the official website of the Competition Authority, an application has been made to the Competition Board for the takeover of the sole control of LR Global Holding GmbH, a private equity that is under the joint control of LR Global, Quadriga and the Bregal Fund III L.P., Jersey by Quadriga Capital Private Equity Fund IV, L.P.