

## *Capital Markets Updates*

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Alarko Holding with regard to its share capital increase in the amount of TL 211,533,000 through the capitalization of reserves. It has been further stated that the share capital of the Company will reach TL 435 million as a result of the increase.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of MLP Saglik Hizmetleri for the issuance of bonds/financial bills with a nominal issuance ceiling of TL 500 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Turkerler Insaat Turizm Madencilik Enerji Uretim Ticaret ve Sanayi for the issuance of bonds/financial bills with a nominal issuance ceiling of TL 500 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Halk Gayrimenkul Yatirim Ortakligi for the issuance of bonds/financial bills with a nominal issuance ceiling of TL 1 billion. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Koton Magazacilik Tekstil Sanayi ve Ticaret for the issuance of bonds/financial bills with a nominal issuance ceiling of TL 420 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Seker Finansal Kiralama for the issuance of bonds/financial bills with a nominal issuance ceiling of TL 78 million. It has been further stated that such debt instruments are planned to be sold to qualified investors, via private placement or through a public offering.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Denizbank for the issuance of bonds/financial bills with a nominal issuance ceiling of TL 20 billion. It has been further stated that such debt instruments are planned to be sold to qualified investors, via private placement or through a public offering.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of QNB Finansbank for the issuance of bonds/financial bills and restructured debt instruments with a nominal issuance ceiling of TL 20 billion. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the announcement of Pasha Yatirim Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 23,820,000 and having a maturity of 59 days. It has been further stated that such debt instruments were sold to qualified investors.

## *Areas Covered*

- *Capital Markets Updates*
- *Competition Highlights*





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*The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.*

- As per the announcement of Is Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 22,461,000 and having a maturity of 43 days. It has been further stated that such debt instruments were sold via private placement.
- As per the announcement of Is Factoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 186,200,000 and having a maturity of 90 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Turk Ekonomi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 135,160,815 and having a maturity of 70 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Nurol Yatirim Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of 72 million and having a maturity of 176 days. It has been further stated that such debt instruments were sold to qualified investors without public offering.
- As per the announcement of Ak Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of restructured financial bills with a nominal value of TL 1.3 million and having a maturity of 35 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Seker Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 50 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold through a public offering.
- As per the announcement of Yapi ve Kredi Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 218,600,000 and having a maturity of 61 days. It has been further stated that such debt instruments were sold to qualified investors.

## Competition Highlights

- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Schenectady International Group by Addivant USA Holdings Corp.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Antelope Topco S.C.A. and its subsidiaries by Akita Bidco S.a.r.l.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the sole control of Demirer Kablo Tesisleri Sanayi ve Ticaret by Jiangsu Zhongtian Technology Co. Ltd.
- As per the announcement made in the official website of the Competition Authority, the Competition Board has granted its permission for the takeover of the control of Megadyne S.p.A by Partner Group AG.