



## Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*

### *Capital Markets Updates*

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Beyaz Filo Oto Kiralama for the increase of its share capital in the amount of TL 54,365,000 through bonus issues. It has been further stated that the share capital of the Company will reach TL 99,687,500 as a result of such transaction.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Trakya Cam Sanayii for the increase of its share capital in the amount of TL 120 million through conversion of dividend entitlements of the shareholders. It has been further stated that the share capital of the Company will reach TL 1,250,000,000 upon completion of such transaction.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Yatas Yatak ve Yorgan Sanayi ve Ticaret for the increase of its share capital in the amount of TL 106,999,237.5 through bonus issues. It has been further stated that the share capital of the Company will reach TL 149,798,932.50 upon completion of share capital increase.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Vakif Finansal Kiralama for the increase of its share capital in the amount of TL 31 million through conversion of dividend entitlements. It has been further stated that the share capital of the Company will reach TL 140 million as a result of such transaction.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Vakif Gayrimenkul Yatirim Ortakligi for the increase of its share capital in the amount of TL 7.5 million through conversion of dividend entitlements of the shareholders. It has been further stated that the share capital of the Company will reach TL 225,000,000 as a result of such transaction.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Eko Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 103 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Deniz Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 334 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Vakif Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 435 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Alternatifbank for bonds/financial bills with a nominal issuance ceiling of TL 1.1 billion. It has been further stated that such debt instruments are planned to be sold to qualified investors.



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*The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.*

- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of QNB Finans Yatirim Menkul Degerler for structured debt instruments with a nominal issuance ceiling of TL 125 million and bonds/financial bills with a nominal issuance ceiling of TL 300 million. It has been further stated that structured debt instruments are planned to be sold to qualified investors and bonds/financial bills are planned to be sold to qualified investors or via private placement.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Tera Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 95 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- As per the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Yapi Kredi Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 889 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of CCN Mersin Saglik for bonds/financial bills with a nominal issuance ceiling of EURO 350 million. It has been further stated that such debt instruments are planned to be sold abroad.
- As per the announcement of QNB Finansbank made in the Public Disclosure Platform, the Bank has completed the issuance of discounted financial bills with a nominal value of TL 52,120,000 and having a maturity of 98 days. It has been further stated that such debt instruments were sold to qualified investors without public offering.
- As per the announcement of T.C. Ziraat Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 322 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.

## Competition Highlights

- According to the official website of the Competition Authority, the Competition Board has approved the establishment of a joint control over GlobalLogic Holdings Limited by Partners Group AG and Canadian Pension Plan Investment Board.
- According to the official website of the Competition Authority, the Competition Board has approved the takeover of the Gebze Center Shopping Center, hotel building, commercial community building and moveable properties owned by Dogus Gayrimenkul Yatirim Ortakligi by Seyir Gayrimenkul Yatirim.
- According to the official website of the Competition Authority, the Competition Board has approved the takeover of the sole control of Federal Mogul LLC by Tenneco Inc.
- As per the official website of the Competition Authority, the Competition Board has approved the takeover of the sole control of XL Group Ltd. by AXA S.A.