

Capital Markets Updates

- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Gentas Genel Metal Sanayi ve Ticaret for the increase of its share capital in the amount of TL 8,800,000 through conversion of dividend entitlements. It has been further stated that the share capital of the Company will reach TL 118,800,000 as a result of such transaction.
- Pursuant to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Mistral Gayrimenkul Holding for the increase of its share capital in the amount of TL 39 million through conversion of dividend entitlements. It has been further stated that the share capital of the Company will reach TL 78 million upon completion of such transaction.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Denizbank for precious metal bills with a nominal issuance ceiling of TL 550 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Cagdas Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 130 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Oyak Yatirim Menkul Degerler for bonds/financial bills with a nominal issuance ceiling of TL 100 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Derimod Konfeksiyon Ayakkabi Deri Sanayi ve Ticaret for bonds/financial bills with a nominal issuance ceiling of TL 75 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Tam Faktoring for bonds/financial bills with a nominal issuance ceiling of TL 160 million. It has been further stated that such debt instruments are planned to be sold to qualified investors or via private placement.
- According to the Weekly Bulletin of the Capital Markets Board, the Board has approved the issuance certificate of Aktif Yatirim Bankasi (7) No'lu Emek Varlik Finansman Fonu for asset-backed securities with a nominal issuance ceiling of TL 600 million. It has been further stated that such debt instruments are planned to be sold to qualified investors.
- As per the announcement of Yapi Kredi Finansal Kiralama made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 78,500,000 and having a maturity of 91 days. It has been further stated that such debt instruments were sold to qualified investors.

Areas Covered

- *Capital Markets Updates*
- *Competition Highlights*
- *Other News*





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The aim of this weekly newsletter is to highlight mainly the regulatory changes made by Turkish Governmental Authorities during the relevant week or developments in transactions in the areas relevant to our practice. The content of this bulletin is limited to those areas Taboglu Attorneys at Law advises its clients. It contains a general summary of the changes and the areas it covers are broader. Thus, one should not rely on it for specific advice. For further information or advice please contact Taboglu Attorneys at Law, a full-service law firm based in Istanbul.

- As per the announcement of Akbank made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 148,426,000 and having a maturity of 45 days. It has been further stated that such debt instruments were sold to qualified investors and the Bank has transferred the securities to the investors' accounts.
- As per the announcement of Is Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 20,700,000 and having a maturity of 71 days. It has been further stated that such debt instruments were sold via private placement.
- As per the announcement of Turkiye Halk Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 445 million and having a maturity of 100 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of QNB Finans Faktoring made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 150 million and having a maturity of 110 days. It has been further stated that such debt instruments were sold to qualified investors via private placement.
- As per the announcement of Boyner Parekende ve Tekstil Yatirimlari made in the Public Disclosure Platform, the Company has applied to the Capital Market Board for the approval of the prospectus relating to the increase of its share capital from TL 257,700,000 to TL 657,700,000.
- As per the announcement of Gedik Yatirim Menkul Degerler made in the Public Disclosure Platform, the Company has completed the issuance of financial bills with a nominal value of TL 35 million and having a maturity of 91 days. It has been further stated that such debt instruments were sold via public offering in the local market.
- As per the announcement of Turkiye Garanti Bankasi made in the Public Disclosure Platform, the Bank has completed the issuance of corporate bonds with a nominal value of TL 24,412,673 and having a maturity of 110 days. It has been further stated that such debt instruments were sold to qualified investors.
- As per the announcement of Fibabanka made in the Public Disclosure Platform, the Bank has completed the issuance of financial bills with a nominal value of TL 250 million and having a maturity of 163 days. It has been further stated that such debt instruments were sold to qualified investors.

Competition Highlights

- According to the official website of the Competition Authority, the Competition Board has approved the takeover of the sole control of Turkland Sigorta by Maher Yatirim Holding.
- According to the official website of the Competition Authority, the Competition Board has approved the establishment of a joint control over Elica PB India by Whirlpool Corporation and Elica S.p.A.

Other News

- According to the dailies, Aselsan Elektronik Sanayi ve Ticaret and Konya Savunma Sanayi have reached an agreement for the establishment of a company with a share capital of TL 300 million with the aim of producing remote controlled weapon systems through establishing a production facility in Konya.